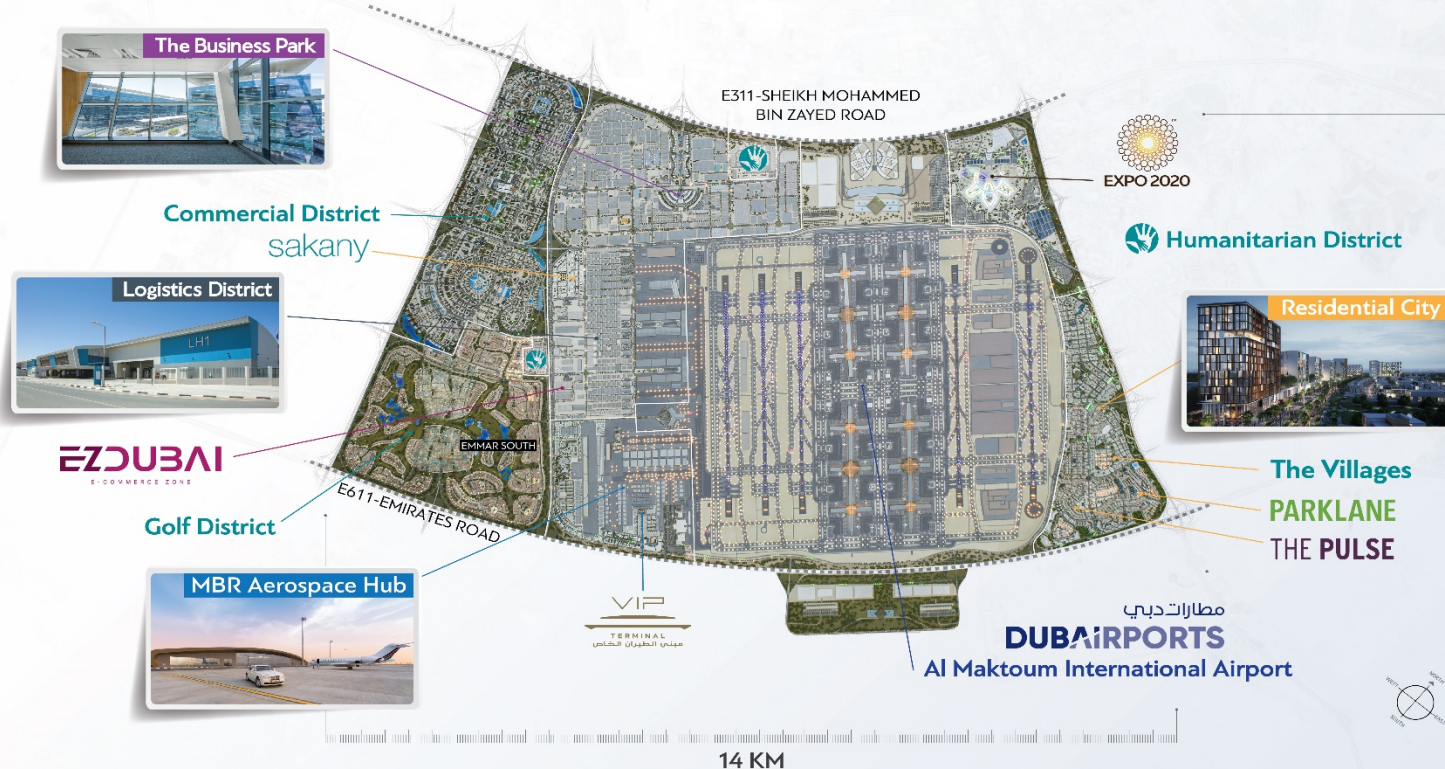


# Building a Global Business Platform and an Urban City Destination

# DUBAI SOUTH

## A MASTER PLANNED URBAN DESTINATION





## DUBAI'S LARGEST LANDMARK DEVELOPMENT OF 145KM<sup>2</sup>

1000,000  
RESIDENTS

**LIVE**

500,000  
JOBS

**WORK**

LARGEST  
CONTRIBUTOR TO  
DUBAI'S GDP

**INVEST**



“

We are not building the largest airports  
in the world. We are building the  
aviation capital of the world”

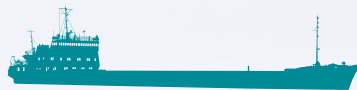
**SHEIKH MOHAMMED BIN RASHID AL MAKTOUM,**  
VICE PRESIDENT AND PRIME MINISTER OF THE UAE,  
RULER OF DUBAI



# DUBAI – A SUPER HUB



- Emirates 253+ wide bodied aircraft (777,A380)
- DXB connects to 240+ destinations
- World's busiest airport for Int'l PAX



- Jebel Ali Port - 9<sup>th</sup> largest container port in the world
- Current cargo capacity of 79.6m TEUs to 100m m by 2020
- Home to 180 of fortune 500 Companies



- Approx. 14.3M tourists visited UAE in 2018
- 25m expected visitors for Expo 2020



- DIFC - The home NASDAQ Dubai
- Global hub Islamic finance
- 21 of 25 top banks

## AVIATION



## LOGISTICS





# AL MAKTOUM INTERNATIONAL AIRPORT (AMIA)

65 km<sup>2</sup> Airside | 19<sup>th</sup> largest cargo hub

## PASSENGER FORECAST BY AIRLINE GROUP (M)

DXB Movement beyond 2020 are challenged by airport constraints



Growth of Emirates & fly Dubai is exceeding industry wide projections for Dubai

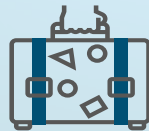
Source: Dubai airports



## GLOBAL GATEWAY



World's Largest  
International  
Airport



220+

Million  
Passenger



16

Million  
Tons of Cargo

## AL MAKTOUM INTERNATIONAL OUTLOOK



- Road feeder service to all airports in UAE
- DNATA cargo terminal: 8,800 tones per day
- EK SkyCargo: 800,000 tones



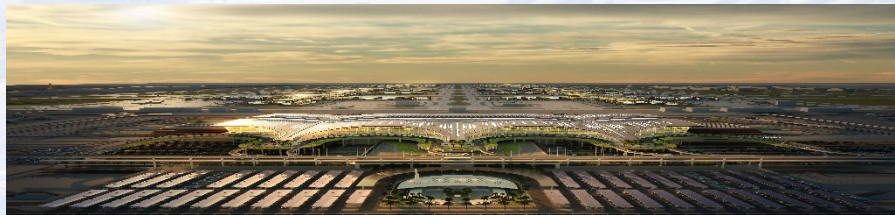
- Home for four International Integrators
- 20 cargo operator operating from DWC



- Passenger terminal expansion from 5m pax to 26m pax once completed
- A total of five parallel runways, 4.5km long each



- AED 120 Billion expansion budget commencing 2019
- Designed for Emirates and all other airlines





# AN INTEGRATED AVIATION ECOSYSTEM

6.7 km<sup>2</sup> | Airside | Landside



محمد بن راشد للطيران  
MOHAMMED BIN RASHID AEROSPACE HUB

# Mohammed Bin Rashid Aerospace Hub



- AED 17 Billion of total value of investments
- AED 2 Billion investment by aviation partners
- 6 maintenance hangars
- 2017 the opening of Emirates Flight Academy
- 2017 operations for GE, Lufthansa technique & AAI Drone manufacturer commenced at Supply Chain facility
- 19,000 private jet movements





# MULTIMODAL LOGISTICS HUB

18.4 km<sup>2</sup> | AED 21Bn Trade | Free Zone

# BUILDING A GLOBAL LOGISTICS HUB



Fashion



Life Sciences



Oil & Gas



Perishables



IT &  
Telecom



E-Commerce

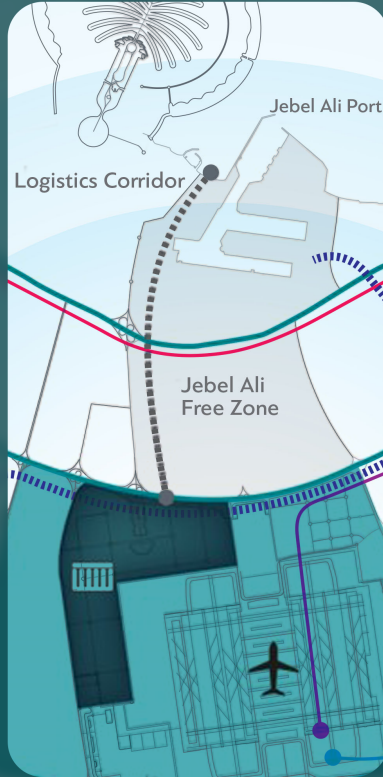


Spare Parts

## Core Sectors and Key Products

- Designed for fast moving, high value logistics that require specialised solutions & authority interface
- Enable sea freight and airfreight by processing, packaging & distribution targeting 3 billion consumers





# SEAMLESS CONNECTIVITY



**Moving cargo in  
4 hours**



**Customs bonded dedicated  
Logistics Corridor**



**Covering an area  
of 200 km<sup>2</sup>**



# WE BUILD THE ASSET FOR OUR CLIENT



## Flexible warehouse; 80 m<sup>2</sup> - 15,000 m<sup>2</sup>

FREIGHT COMPLEX



LOGISTICS COMPLEX



FREIGHT HOUSE



LOGISTICS HOUSE



- Seamless airfreight handling
- Multi-tenant facility for fast moving cargo
- Flexible cross docking design
- Cost-effective solutions
- Extended storage requirements

# Positioning Dubai as key hub for e-commerce

## EZDUBAI E-COMMERCE ZONE



PURPOSE BUILT  
e-COMMERCE  
CLUSTER



MULTIMODAL  
LOGISTICS



COST  
EFFICIENCY



SUSTAINABILITY



STREAMLINED  
CUSTOMS &  
LICENSING  
PRORCESSES



## Key components

- E-fulfilment Centres
- Last Mile Centres
- Supply Centres
- Repair & Return Centres
- Data Centres plots
- Business Blocks





# BUSINESS ENVIRONMENT SCALABILITY

200,000 m<sup>2</sup> | Business Park | Business Centre

## GROWING BUSINESS TOGETHER

- Designed to support every conceivable kind of business and industry
- Dual Free Zone and DED licensing within Dubai South
- Purpose built offices to cater for all sizes of businesses from start –ups ,SMEs and multinational corporations



# DUBAI SOUTH HOME OF EXPO 2020



## EXPO 2020 – OUTLINE OF THE OPPORTUNITY

- USD 23 Bn. to UAE's GDP
- USD 6 Bn. estimated cost
- 25 Million visitors to EXPO



إكسبو 2020  
دبي، الإمارات العربية المتحدة  
DUBAI, UNITED ARAB EMIRATES

- 190 COUNTRIES HAVE CONFIRMED PARTICIPATION
- Dubai South are providing planning and Freezone services as it is located within Project.
- Planned to be converted as Dubai World Trade Center convention center in 2023.
- Provides a six month opportunity to showcase services and products to Africa, West Asia and GCC

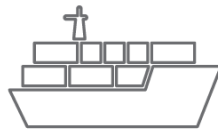


# WHY DUBAI SOUTH?

## A MODEL FOR ECONOMIC PROSPERITY

# WHY DUBAI SOUTH?

## REGIONS PREMIUM CONNECTIVITY TO OPTIMIZES TRADE FLOW WITHIN A FREE ZONE



### Land

Direct access to UAE's trans-emirates highways

### Sea

Direct connection to Jebel Ali Port, 9<sup>th</sup> largest port in the world, A dedicated bonded logistics corridor allowing 4 hours sea to air

### Air

Dubai South's Airport (AMIA) will allow 16 million tons of cargo pa

## FLEXIBILITY THAT HARNESSES BUSINESS GROWTH

- Fenced designated Zone
- Scale & allows flexibility for growth
- 100% Foreign ownership and tax exemption
- Dual Solutions E-Commerce & Perishables
- Accessibility (Land, Road, Sea)
- Multi-product offering; Residential freehold & Commercial, Industrial & airside plots to Lease
- Flexible Licensing



# DUBAI'S FUTURE ECONOMIC PLATFORM

- GCC'S ONLY REGIONAL HUB FOR AEROSPACE & LOGISTIC ECO-SYSTEM
- BUILT INFRASTRUCTURE & SCALABILITY TO GROW OUR CLIENTS
- OUR ROLE IS AS A PLATFORM TO FACILITATE RELATIONSHIPS WITH AUTHORITIES & STAKEHOLDERS (CUSTOMS, FDI, EMIRATES ,ETC.)



Total investment in Dubai South by the Government of Dubai.

**AED 23 Billion**



Designed to sustain a population of one million and generate 500,000 jobs.

**500,000**



35%+ of Dubai's GDP to be generated within Dubai South by 2030.

**35%**

THANK YOU

